## **Contents**

Summary	iii
Introduction	1
China at a Glance A Statistical Overview of China's Food and Agriculture	5
Issues in China's Food and Agriculture	
How Will Rising Income Affect the Structure of Food Demand?	10
A Maturing Retail Sector: Wider Channels for Food Imports?	
Rising Demand for Meat: Who Will Feed China's Hogs?	17
Regions in China: One Market or Many?	
Transportation and Distribution: Will Bottlenecks Be Eliminated?	
Will China's Agricultural Trade Reflect Its Comparative Advantage?	
How Might China Protect Its Agricultural Sector?	31
Is Biotechnology in China's Future?	34
Does China's Land-Tenure System Discourage Structural Adjustment?	38
Will Water Scarcity Affect Agricultural Production in China?	41
Agricultural Labor: Where Are the Jobs?	44
Can Rural Income Growth Accelerate?	47
China's Statistics: Are They Reliable?	50
Appendix Tables	
China, basic economic statistics, 2000	54
China, basic agricultural statistics, 2000	54
Value of China's major agricultural exports, 1995-2000	55
Value of China's major agricultural imports, 1995-2000	
U.S. exports of agricultural, fish, and forestry products	
to China, 1995-2000	57
Basic statistics by province, 1999-2000	